



شركة الاستثمارات الوطنية  
NATIONAL INVESTMENTS COMPANY

## **Bursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.**

**26 April 2021**

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# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(x) | PE<br>(x) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 6,044.79 | 30.48          | 0.51%      | 8.99%      | 6,034.36    | 4,668.63   | 35.12              | 1.41       | 16.78     | 3.46%     |
| Premier Index   | 6,582.26 | 27.76          | 0.42%      | 8.78%      | 6,603.47    | 4,983.09   | 26.56              | 1.79       | 15.41     | 3.26%     |
| Main Index      | 4,990.98 | 37.88          | 0.76%      | 9.63%      | 4,955.84    | 4,022.80   | 8.56               | 0.85       | 23.17     | 4.06%     |
| NIC 50 Index    | 7,354.43 | 55.34          | 0.76%      | 9.97%      | 7,354.43    | 5,577.60   | 29.36              | 1.65       | 16.24     | 3.32%     |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 49.69           | 360.55               |
| Premier Index   | 26.95           | 85.55                |
| Main Index      | 22.74           | 275.00               |
| NIC 50 Index    | 39.19           | 196.41               |

| Today's Top 5 Gainer %         | Close<br>KD | Value<br>KD | DTD<br>(%) |
|--------------------------------|-------------|-------------|------------|
| Alrai Media Group              | 0.029       | 7,802       | 16.00%     |
| Bayan Investment               | 0.047       | 458,903     | 10.56%     |
| First Dubai for Real Estate De | 0.059       | 449,086     | 8.72%      |
| Al-Enmaa Real Estate           | 0.070       | 1,059,188   | 8.35%      |
| Taameer Real Estate Investment | 0.025       | 260,823     | 7.39%      |

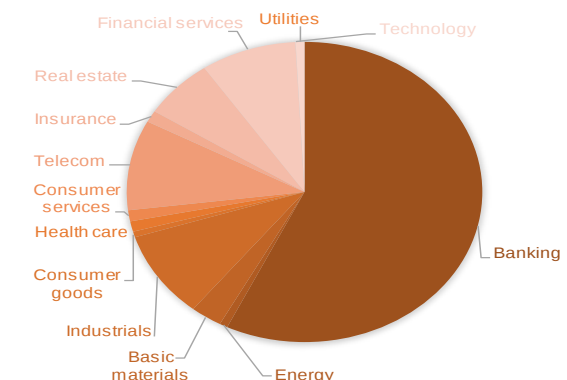
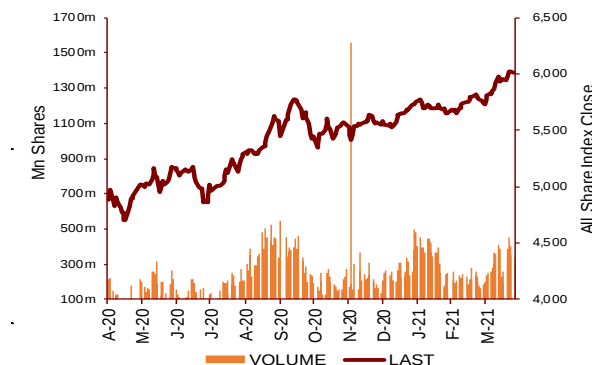
| Today's Top 5 by Value       | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|------------------------------|-------------|---------------------|------------|
| Kuwait Finance House         | 0.729       | 4.74                | 0.83%      |
| National Bank of Kuwait      | 0.829       | 3.49                | 0.24%      |
| Ahli United Bank BSC         | 0.214       | 3.11                | 0.47%      |
| Aayan Leasing and Investment | 0.170       | 2.97                | -1.16%     |
| Kuwait International Bank    | 0.214       | 2.56                | 1.90%      |

| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(x) | PE<br>(x) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,371.24 | 7.760          | 0.57%      | 8.6%       | 1,370.8     | 1,045.2    | 20.08              | 1.82       | 16.73     | 3.1%      |
| Energy             | 1,278.39 | 3.000          | 0.24%      | 0.1%       | 1,400.3     | 1,005.2    | 0.26               | 0.93       | 29.93     | 4.7%      |
| Basic materials    | 1,198.65 | -3.660         | -0.30%     | 33.4%      | 1,213.2     | 661.3      | 1.01               | 1.45       | 22.04     | 5.0%      |
| Industrials        | 960.76   | 9.640          | 1.01%      | 7.8%       | 974.5       | 675.5      | 3.29               | 1.07       | 15.51     | 4.1%      |
| Consumer goods     | 826.22   | 3.990          | 0.49%      | 0.9%       | 855.2       | 674.8      | 0.22               | 1.49       | 31.82     | 2.4%      |
| Health care        | 791.00   | -0.520         | -0.07%     | -4.3%      | 840.7       | 791.2      | 0.39               | 3.99       | 46.38     | 1.0%      |
| Consumer services  | 728.62   | 7.870          | 1.09%      | -2.4%      | 810.7       | 688.7      | 0.42               | 0.95       | 39.58     | 4.2%      |
| Telecom            | 1,114.34 | 1.330          | 0.12%      | 1.1%       | 1,179.6     | 916.6      | 3.41               | 1.61       | 11.73     | 5.4%      |
| Insurance          | 1,236.70 | 4.760          | 0.39%      | 7.0%       | 1,398.2     | 929.8      | 0.44               | 0.93       | 10.47     | 4.7%      |
| Real estate        | 1,083.90 | 8.820          | 0.82%      | 13.8%      | 1,078.0     | 788.2      | 2.26               | 0.75       | 22.33     | 2.1%      |
| Financial services | 1,115.83 | 5.050          | 0.45%      | 20.0%      | 1,112.4     | 807.0      | 3.06               | 0.88       | 19.84     | 3.4%      |
| Technology         | 712.95   | -29.100        | -3.92%     | 41.8%      | 763.9       | 404.5      | 0.01               | 0.77       | -95.06    | 4.1%      |
| Utilities          | 673.68   | -21.060        | -3.03%     | -7.6%      | 1,042.1     | 644.7      | 0.28               | 3.68       | 22.89     | 0.0%      |
|                    | 6,044.79 | 30.48          | 0.51%      | 9.0%       | 6,034.4     | 4,668.6    | 35.12              | 1.41       | 16.78     | 3.46%     |

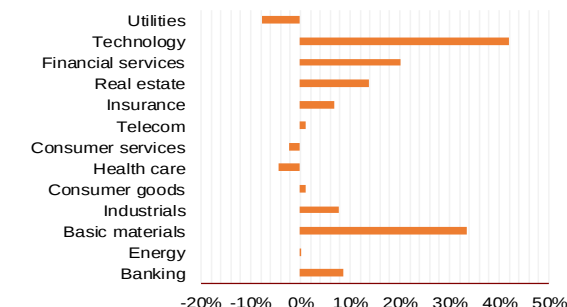
| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 83      | 43        | 40          |
| Premier Index   | 12      | 8         | 5           |
| Main Index      | 71      | 35        | 35          |
| NIC 50 Index    | 29      | 14        | 7           |

| Today's Top 5 Loser %      | Close<br>KD | Value<br>KD | DTD<br>(%) |
|----------------------------|-------------|-------------|------------|
| Al Massaleh Real Estate    | 0.040       | 31,459      | -6.54%     |
| Kuwait Hotels              | 0.055       | 2,727       | -5.00%     |
| Palms Agro Production      | 0.063       | 63          | -4.96%     |
| Dar Al Thuraya Real Estate | 0.056       | 1,033       | -4.31%     |
| Real Estate Trade Centers  | 0.040       | 8,678       | -4.08%     |

| Top 5 by Volume             | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|-----------------------------|-------------|-----------------------|------------|
| Arzan Financial Group for f | 0.115       | 18.89                 | 2.68%      |
| Aayan Leasing and Investm   | 0.170       | 17.13                 | -1.16%     |
| Al-Enmaa Real Estate        | 0.070       | 15.35                 | 8.35%      |
| Ahli United Bank BSC        | 0.214       | 14.72                 | 0.47%      |
| First Investment            | 0.076       | 13.47                 | 0.80%      |



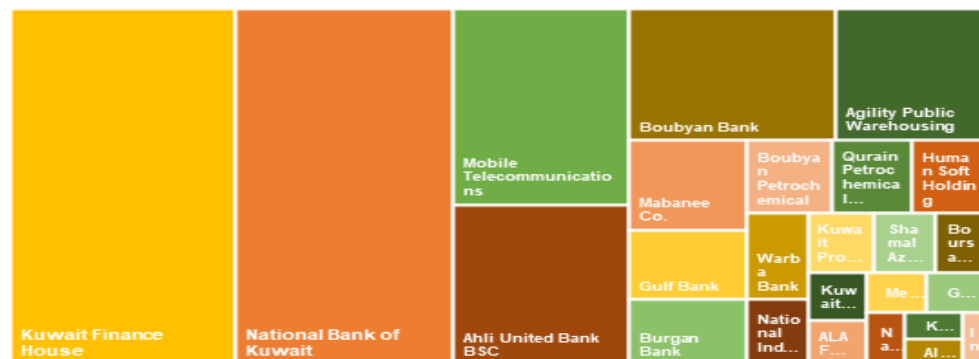
YTD Sector Performance %



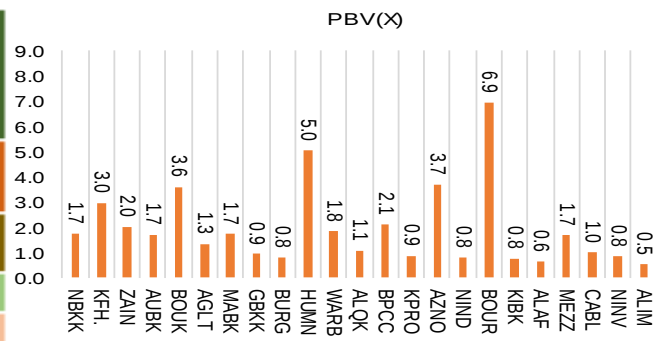


| Premier Market                       | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|--------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
|                                      | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| National Bank of Kuwait              | 0.829      | 0.002  | 0.24%   | 1.74                | 14.86 | 3.6%  | 5,963   | 3%                | 4%      | 3.49               | 4.22      | 11.7%  | 1.4%  | 0.871        | 0.670 | 22.45%  |
| Kuwait Finance House                 | 0.729      | 0.006  | 0.83%   | 2.96                | 24.33 | 2.0%  | 6,107   | 4%                | 18%     | 4.74               | 6.52      | 12.2%  | 1.3%  | 0.740        | 0.501 | 22.99%  |
| Mobile Telecommunications            | 0.608      | 0.002  | 0.33%   | 2.03                | 12.13 | 5.1%  | 2,631   | 0%                | 0%      | 0.97               | 1.60      | 16.7%  | 4.6%  | 0.641        | 0.484 | 9.90%   |
| Ahli United Bank BSC                 | 0.214      | 0.001  | 0.47%   | 1.69                | 9.90  | 5.4%  | 2,169   | 5%                | -1%     | 3.11               | 14.72     | 17.1%  | 1.8%  | 0.247        | 0.152 | 8.16%   |
| Boubyan Bank                         | 0.652      | 0.006  | 0.93%   | 3.60                | 33.09 | 0.9%  | 2,073   | 13%               | 21%     | 0.96               | 1.47      | 10.9%  | 1.2%  | 0.652        | 0.448 | 7.80%   |
| Agility Public Warehousing           | 0.775      | 0.014  | 1.84%   | 1.35                | 17.09 | 2.3%  | 1,483   | 7%                | 15%     | 1.56               | 2.02      | 7.9%   | 4.2%  | 0.783        | 0.477 | 5.58%   |
| Mabanee Co.                          | 0.698      | 0.000  | 0.00%   | 1.73                | 14.49 | 1.4%  | 818     | 2%                | 13%     | 0.39               | 0.56      | 11.9%  | 5.8%  | 0.730        | 0.500 | 3.08%   |
| Gulf Bank                            | 0.208      | 0.000  | 0.00%   | 0.94                | 9.80  | 4.6%  | 624     | -5%               | -5%     | 1.40               | 6.76      | 9.6%   | 1.0%  | 0.245        | 0.187 | 2.35%   |
| Burgan Bank                          | 0.230      | 0.001  | 0.44%   | 0.80                | 7.12  | 5.0%  | 603     | 5%                | 8%      | 1.28               | 5.59      | 11.3%  | 1.2%  | 0.234        | 0.175 | 2.27%   |
| Human Soft Holding                   | 3.324      | -0.034 | -1.01%  | 5.03                | 11.27 | 5.5%  | 404     | -10%              | -13%    | 0.25               | 0.07      | 44.6%  | 30.3% | 4.030        | 2.486 | 1.52%   |
| Warba Bank                           | 0.254      | -0.002 | -0.78%  | 1.84                | 24.19 | 0.0%  | 400     | 7%                | 8%      | 0.43               | 1.70      | 7.6%   | 0.5%  | 0.278        | 0.176 | 1.51%   |
| Qurain Petrochemical Industries      | 0.439      | -0.004 | -0.90%  | 1.07                | 15.88 | 3.5%  | 448     | 11%               | 30%     | 0.06               | 0.14      | 6.7%   | 3.6%  | 0.447        | 0.210 | 1.69%   |
| Boubyan Petrochemical                | 0.942      | 0.002  | 0.21%   | 2.13                | 40.19 | 5.5%  | 475     | 11%               | 47%     | 0.20               | 0.22      | 5.3%   | 2.1%  | 0.960        | 0.470 | 1.79%   |
| Kuwait Projects Company Holding      | 0.163      | 0.001  | 0.62%   | 0.87                | 9.85  | 5.7%  | 295     | 0%                | 3%      | 0.26               | 1.60      | 8.9%   | 0.3%  | 0.181        | 0.147 | 1.11%   |
| Shamal Az-Zour Al-Oula Power & Water | 0.256      | -0.008 | -3.03%  | 3.68                | 22.89 | 0.0%  | 282     | -4%               | -8%     | 1.03               | 4.06      | 16.1%  | 2.3%  | 0.500        | 0.245 | 1.06%   |
| National Industries Group Holding    | 0.220      | -0.004 | -1.79%  | 0.81                | 6.60  | 5.0%  | 306     | 18%               | 25%     | 1.42               | 6.46      | 12.3%  | 3.7%  | 0.225        | 0.147 | 1.15%   |
| Boursa Kuwait Securities Co          | 1.107      | 0.000  | 0.00%   | 6.92                | 23.17 | 0.0%  | 222     | -2%               | 1%      | 0.50               | 0.45      | 29.9%  | 26.5% | 1.210        | 0.990 | 0.84%   |
| Kuwait International Bank            | 0.214      | 0.004  | 1.90%   | 0.78                | 12.73 | 4.7%  | 218     | 7%                | 3%      | 2.56               | 11.98     | 6.1%   | 0.6%  | 0.226        | 0.162 | 0.82%   |
| ALAFCO Aviation Lease and Finance    | 0.216      | 0.000  | 0.00%   | 0.64                | 11.62 | 4.6%  | 206     | 6%                | 0%      | 0.20               | 0.92      | 5.5%   | 1.4%  | 0.239        | 0.147 | 0.77%   |
| Mezzan Holding                       | 0.585      | 0.007  | 1.21%   | 1.69                | 31.61 | 2.9%  | 178     | 3%                | -4%     | 0.09               | 0.16      | 5.3%   | 2.2%  | 0.665        | 0.551 | 0.67%   |
| Gulf Cable and Electrical Industries | 0.835      | -0.006 | -0.71%  | 1.00                | 41.25 | 3.3%  | 175     | -2%               | 11%     | 0.09               | 0.11      | 2.4%   | 2.2%  | 0.888        | 0.460 | 0.66%   |
| National Investments                 | 0.192      | 0.000  | 0.00%   | 0.85                | 14.28 | 4.2%  | 153     | 15%               | 42%     | 0.04               | 0.20      | 5.9%   | 5.0%  | 0.193        | 0.080 | 0.58%   |
| Alimtiiaz Investment Group           | 0.113      | -0.001 | -0.88%  | 0.54                | 5.89  | 7.0%  | 116     | 4%                | 1%      | 0.77               | 6.80      | 9.1%   | 5.2%  | 0.121        | 0.074 | 0.44%   |
| Kuwait Real Estate                   | 0.139      | 0.001  | 0.72%   | 0.95                | 17.27 | 0.3%  | 122     | 5%                | 28%     | 0.94               | 6.74      | 5.5%   | 2.2%  | 0.145        | 0.072 | 0.46%   |
| Integrated Holding                   | 0.420      | -0.007 | -1.64%  | 1.35                | 11.70 | 9.5%  | 92      | 1%                | 15%     | 0.19               | 0.45      | 11.5%  | 8.5%  | 0.449        | 0.342 | 0.35%   |
| Total                                |            | 27.76  | 0.42%   | 1.79                | 15.41 | 3.26% | 26,562  | 4.1%              | 8.8%    | 26.95              | 85.55     | 11.58% | 1.58% |              |       | 100%    |

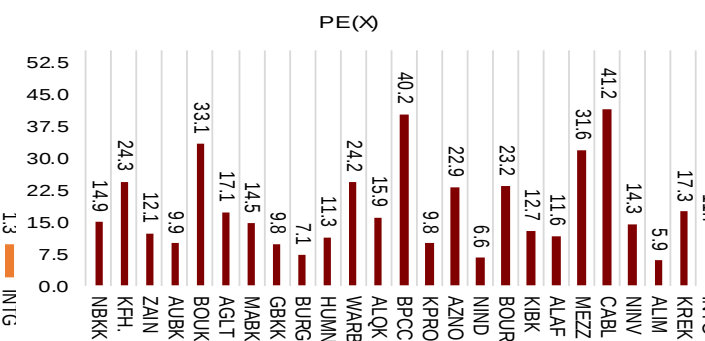
## Market Capitalization



## Price to Book Value



## Price to Earning Value



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                       | Price      |              |              | Valuation Multiples |              |              | MKT Cap       | Price Performance |             | ROE           | ROA          |
|--------------------------------------|------------|--------------|--------------|---------------------|--------------|--------------|---------------|-------------------|-------------|---------------|--------------|
| Company                              | Close (KD) | Day Δ        | Day % Δ      | PBV(X)              | PE(X)        | DY%          | Mn KD         | MTD(%)            | YTD (%)     | (%)           | (%)          |
| National Bank of Kuwait              | 0.829      | 0.002        | 0.24%        | 1.74                | 14.9         | 3.6%         | 5,963         | 2.7%              | 3.6%        | 11.7%         | 1.4%         |
| Kuwait Finance House                 | 0.729      | 0.006        | 0.83%        | 2.96                | 24.3         | 2.0%         | 6,107         | 4.4%              | 18.4%       | 12.2%         | 1.3%         |
| Mobile Telecommunications            | 0.608      | 0.002        | 0.33%        | 2.03                | 12.1         | 5.1%         | 2,631         | 0.5%              | 0.3%        | 16.7%         | 4.6%         |
| Ahli United Bank BSC                 | 0.214      | 0.001        | 0.47%        | 1.69                | 9.9          | 5.4%         | 2,169         | 5.5%              | -1.0%       | 17.1%         | 1.8%         |
| Boubyan Bank                         | 0.652      | 0.006        | 0.93%        | 3.60                | 33.1         | 0.9%         | 2,073         | 13.2%             | 20.5%       | 10.9%         | 1.2%         |
| Agility Public Warehousing           | 0.775      | 0.014        | 1.84%        | 1.35                | 17.1         | 2.3%         | 1,483         | 6.7%              | 14.6%       | 7.9%          | 4.2%         |
| Mabane Co.                           | 0.698      | 0.000        | 0.00%        | 1.73                | 14.5         | 1.4%         | 818           | 1.9%              | 12.6%       | 11.9%         | 5.8%         |
| Gulf Bank                            | 0.208      | 0.000        | 0.00%        | 0.94                | 9.8          | 4.6%         | 624           | -5.5%             | -5.0%       | 9.6%          | 1.0%         |
| Burgan Bank                          | 0.230      | 0.001        | 0.44%        | 0.80                | 7.1          | 5.0%         | 603           | 4.5%              | 8.0%        | 11.3%         | 1.2%         |
| Human Soft Holding                   | 3.324      | -0.034       | -1.01%       | 5.03                | 11.3         | 5.5%         | 404           | -10.2%            | -12.5%      | 44.6%         | 30.3%        |
| Warba Bank                           | 0.254      | -0.002       | -0.78%       | 1.84                | 24.2         | 0.0%         | 400           | 7.2%              | 7.6%        | 7.6%          | 0.5%         |
| Qurain Petrochemical Industries      | 0.439      | -0.004       | -0.90%       | 1.07                | 15.9         | 3.5%         | 448           | 11.1%             | 29.9%       | 6.7%          | 3.6%         |
| Boubyan Petrochemical                | 0.942      | 0.002        | 0.21%        | 2.13                | 40.2         | 5.5%         | 475           | 11.2%             | 47.2%       | 5.3%          | 2.1%         |
| Kuwait Projects Company Holding      | 0.163      | 0.001        | 0.62%        | 0.87                | 9.8          | 5.7%         | 295           | 0.0%              | 2.5%        | 8.9%          | 0.3%         |
| Shamal Az-Zour Al-Oula Power & Water | 0.256      | -0.008       | -3.03%       | 3.68                | 22.9         | 0.0%         | 282           | -4.5%             | -7.6%       | 16.1%         | 2.3%         |
| National Industries Group Holding    | 0.220      | -0.004       | -1.79%       | 0.81                | 6.6          | 5.0%         | 306           | 17.6%             | 25.0%       | 12.3%         | 3.7%         |
| Boursa Kuwait Securities Co          | 1.107      | 0.000        | 0.00%        | 6.92                | 23.2         | 0.0%         | 222           | -2.2%             | 0.6%        | 29.9%         | 26.5%        |
| Kuwait International Bank            | 0.214      | 0.004        | 1.90%        | 0.78                | 12.7         | 4.7%         | 218           | 7.0%              | 2.9%        | 6.1%          | 0.6%         |
| ALAFCO Aviation Lease and Finance    | 0.216      | 0.000        | 0.00%        | 0.64                | 11.6         | 4.6%         | 206           | 5.9%              | 0.0%        | 5.5%          | 1.4%         |
| Mezzan Holding                       | 0.585      | 0.007        | 1.21%        | 1.69                | 31.6         | 2.9%         | 178           | 3.4%              | -3.8%       | 5.3%          | 2.2%         |
| Gulf Cable and Electrical Industries | 0.835      | -0.006       | -0.71%       | 1.00                | 41.2         | 3.3%         | 175           | -2.3%             | 10.6%       | 2.4%          | 2.2%         |
| National Investments                 | 0.192      | 0.000        | 0.00%        | 0.85                | 14.3         | 4.2%         | 153           | 15.0%             | 42.2%       | 5.9%          | 5.0%         |
| Alimtiq Investment Group             | 0.113      | -0.001       | -0.88%       | 0.54                | 5.9          | 7.0%         | 116           | 3.7%              | 0.9%        | 9.1%          | 5.2%         |
| Kuwait Real Estate                   | 0.139      | 0.001        | 0.72%        | 0.95                | 17.3         | 0.3%         | 122           | 4.5%              | 27.5%       | 5.5%          | 2.2%         |
| Integrated Holding                   | 0.420      | -0.007       | -1.64%       | 1.35                | 11.7         | 9.5%         | 92            | 1.4%              | 14.8%       | 11.5%         | 8.5%         |
| <b>Total</b>                         |            | <b>27.76</b> | <b>0.42%</b> | <b>1.79</b>         | <b>15.41</b> | <b>3.26%</b> | <b>26,562</b> | <b>4.1%</b>       | <b>8.8%</b> | <b>11.58%</b> | <b>1.58%</b> |

| Premier Market | Price      |       |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|-------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 6,582      | 27.76 | 0.42%   | 6,344          | 6,076   | 70     | 26,562  | 4.1%              | 8.8%    | 6,603        | 4,983 |

### Top 5 Performrs (Today's Price Change)

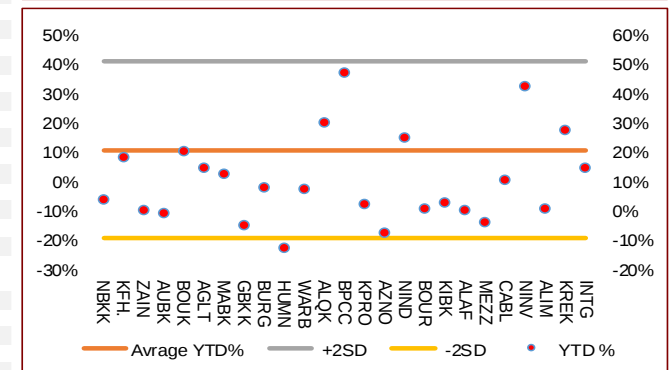
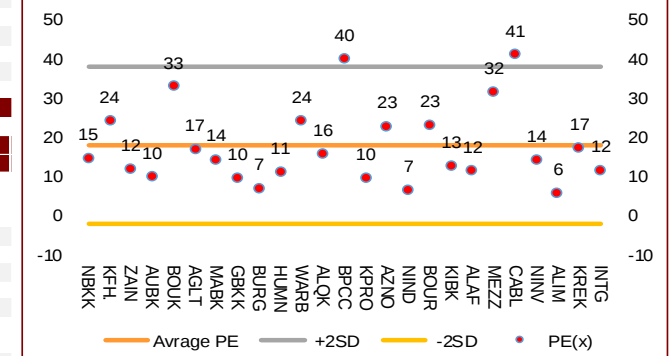
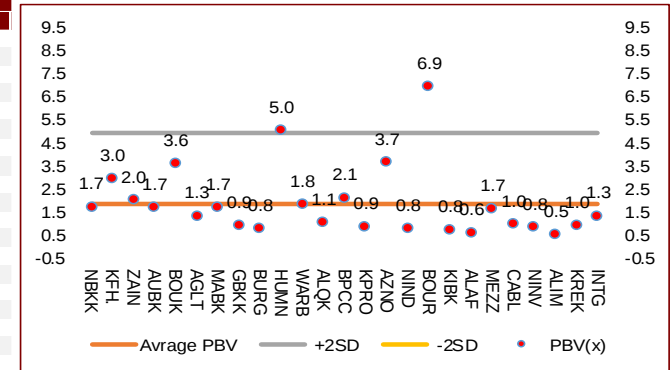
|                            |       |       |       |       |       |    |       |       |       |       |       |
|----------------------------|-------|-------|-------|-------|-------|----|-------|-------|-------|-------|-------|
| Kuwait International Bank  | 0.214 | 0.004 | 1.90% | 0.203 | 0.198 | 70 | 218   | 7.0%  | 2.9%  | 0.226 | 0.162 |
| Agility Public Warehousing | 0.775 | 0.014 | 1.84% | 0.724 | 0.684 | 64 | 1,483 | 6.7%  | 14.6% | 0.783 | 0.477 |
| Mezzan Holding             | 0.585 | 0.007 | 1.21% | 0.579 | 0.600 | 52 | 178   | 3.4%  | -3.8% | 0.665 | 0.551 |
| Boubyan Bank               | 0.652 | 0.006 | 0.93% | 0.573 | 0.558 | 83 | 2,073 | 13.2% | 20.5% | 0.652 | 0.448 |
| Kuwait Finance House       | 0.729 | 0.006 | 0.83% | 0.689 | 0.623 | 60 | 6,107 | 4.4%  | 18.4% | 0.740 | 0.501 |

### Middel Performrs (Today's Price Change)

|                                      |       |        |        |       |       |    |       |       |       |       |       |
|--------------------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| Kuwait Real Estate                   | 0.139 | 0.001  | 0.72%  | 0.129 | 0.107 | 50 | 122   | 4.5%  | 27.5% | 0.145 | 0.072 |
| Kuwait Projects Company Holding      | 0.163 | 0.001  | 0.62%  | 0.166 | 0.158 | 43 | 295   | 0.0%  | 2.5%  | 0.181 | 0.147 |
| Ahli United Bank BSC                 | 0.214 | 0.001  | 0.47%  | 0.211 | 0.214 | 64 | 2,169 | 5.5%  | -1.0% | 0.247 | 0.152 |
| Burgan Bank                          | 0.230 | 0.001  | 0.44%  | 0.222 | 0.210 | 65 | 603   | 4.5%  | 8.0%  | 0.234 | 0.175 |
| Mobile Telecommunications            | 0.608 | 0.002  | 0.33%  | 0.617 | 0.601 | 60 | 2,631 | 0.5%  | 0.3%  | 0.641 | 0.484 |
| National Bank of Kuwait              | 0.829 | 0.002  | 0.24%  | 0.810 | 0.806 | 66 | 5,963 | 2.7%  | 3.6%  | 0.871 | 0.670 |
| Boubyan Petrochemical                | 0.942 | 0.002  | 0.21%  | 0.825 | 0.646 | 81 | 475   | 11.2% | 47.2% | 0.960 | 0.470 |
| Mabane Co.                           | 0.698 | 0.000  | 0.00%  | 0.682 | 0.644 | 48 | 818   | 1.9%  | 12.6% | 0.730 | 0.500 |
| Gulf Bank                            | 0.208 | 0.000  | 0.00%  | 0.217 | 0.217 | 18 | 624   | -5.5% | -5.0% | 0.245 | 0.187 |
| Boursa Kuwait Securities Co          | 1.107 | 0.000  | 0.00%  | 0.100 | 0.100 | 28 | 222   | -2.2% | 0.6%  | 1.210 | 0.996 |
| National Investments                 | 0.192 | 0.000  | 0.00%  | 0.172 | 0.140 | 88 | 153   | 15.0% | 42.2% | 0.193 | 0.080 |
| ALAFCO Aviation Lease and Finance    | 0.216 | 0.000  | 0.00%  | 0.207 | 0.185 | 63 | 206   | 5.9%  | 0.0%  | 0.239 | 0.147 |
| Gulf Cable and Electrical Industries | 0.835 | -0.006 | -0.71% | 0.846 | 0.729 | 41 | 175   | -2.3% | 10.6% | 0.888 | 0.460 |
| Warba Bank                           | 0.254 | -0.002 | -0.78% | 0.239 | 0.232 | 88 | 400   | 7.2%  | 7.6%  | 0.278 | 0.176 |
| Alimtiq Investment Group             | 0.113 | -0.001 | -0.88% | 0.113 | 0.103 | 43 | 116   | 3.7%  | 0.9%  | 0.121 | 0.074 |

### Bottom 5 Performrs (Today's Price Change)

|                                      |       |        |        |       |       |    |     |        |        |       |       |
|--------------------------------------|-------|--------|--------|-------|-------|----|-----|--------|--------|-------|-------|
| Qurain Petrochemical Industries      | 0.439 | -0.004 | -0.90% | 0.388 | 0.328 | 94 | 448 | 11.1%  | 29.9%  | 0.447 | 0.210 |
| Human Soft Holding                   | 3.324 | -0.034 | -1.01% | 3.766 | 3.275 | 16 | 404 | -10.2% | -12.5% | 4.030 | 2.486 |
| Integrated Holding                   | 0.420 | -0.007 | -1.64% | 0.413 | 0.383 | 69 | 92  | 1.4%   | 14.8%  | 0.449 | 0.342 |
| National Industries Group Holding    | 0.220 | -0.004 | -1.79% | 0.194 | 0.181 | 89 | 306 | 17.6%  | 25.0%  | 0.225 | 0.147 |
| Shamal Az-Zour Al-Oula Power & Water | 0.256 | -0.008 | -3.03% | 0.262 | 0.254 | 36 | 282 | -4.5%  | -7.6%  | 0.500 | 0.245 |



# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                      | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| National Bank of Kuwait             | 0.829      | 0.002  | 0.24%   | 1.74                | 14.86 | 3.6% | 5,963   | 3%                | 4%      | 3.49               | 4.22      | 11.7%  | 1.4%  | 0.871        | 0.670 | 16.98%  |
| Kuwait Finance House                | 0.729      | 0.006  | 0.83%   | 2.96                | 24.33 | 2.0% | 6,107   | 4%                | 18%     | 4.74               | 6.52      | 12.2%  | 1.3%  | 0.740        | 0.501 | 17.39%  |
| Ahli United Bank BSC                | 0.214      | 0.001  | 0.47%   | 1.69                | 9.90  | 5.4% | 2,169   | 5%                | -1%     | 3.11               | 14.72     | 17.1%  | 1.8%  | 0.247        | 0.152 | 6.17%   |
| Boubyan Bank                        | 0.652      | 0.006  | 0.93%   | 3.60                | 33.09 | 0.9% | 2,073   | 13%               | 21%     | 0.96               | 1.47      | 10.9%  | 1.2%  | 0.652        | 0.448 | 5.90%   |
| Commercial Bank of Kuwait           | 0.500      | 0.000  | 0.00%   | 1.31                | 0.00  | 3.7% | 962     | 0%                | 0%      | 0.00               | 0.00      | 0.0%   | 0.0%  | 0.605        | 0.465 | 2.74%   |
| Gulf Bank                           | 0.208      | 0.000  | 0.00%   | 0.94                | 9.80  | 4.6% | 624     | -5%               | -5%     | 1.40               | 6.76      | 9.6%   | 1.0%  | 0.245        | 0.187 | 1.78%   |
| Burgan Bank                         | 0.230      | 0.001  | 0.44%   | 0.80                | 7.12  | 5.0% | 603     | 5%                | 8%      | 1.28               | 5.59      | 11.3%  | 1.2%  | 0.234        | 0.175 | 1.72%   |
| Ahli United Bank                    | 0.319      | 0.001  | 0.31%   | 1.37                | 11.31 | 4.3% | 622     | 4%                | 10%     | 0.17               | 0.52      | 12.1%  | 1.3%  | 0.320        | 0.241 | 1.77%   |
| Warba Bank                          | 0.254      | -0.002 | -0.78%  | 1.84                | 24.19 | 0.0% | 400     | 7%                | 8%      | 0.43               | 1.70      | 7.6%   | 0.5%  | 0.278        | 0.176 | 1.14%   |
| Al Ahli Bank of Kuwait              | 0.210      | 0.009  | 4.48%   | 0.60                | 11.76 | 6.7% | 337     | 4%                | 0%      | 0.49               | 2.35      | 5.1%   | 0.6%  | 0.220        | 0.156 | 0.96%   |
| Kuwait International Bank           | 0.214      | 0.004  | 1.90%   | 0.78                | 12.73 | 4.7% | 218     | 7%                | 3%      | 2.56               | 11.98     | 6.1%   | 0.6%  | 0.226        | 0.162 | 0.62%   |
| Total Banking Sector - 11 Companies |            |        |         | 1.82                | 16.73 | 3.1% | 20,077  |                   |         | 18.62              | 55.84     | 10.90% | 1.21% |              |       | 57.16%  |

| Basic Materials                     | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Qurain Petrochemical Industries     | 0.439      | -0.004 | -0.90%  | 1.07                | 15.88 | 3.5%  | 448     | 11%               | 30%     | 0.06               | 0.14      | 6.7%  | 3.6%  | 0.447        | 0.210 | 1.28%   |
| Boubyan Petrochemical               | 0.942      | 0.002  | 0.21%   | 2.13                | 40.19 | 5.5%  | 475     | 11%               | 47%     | 0.20               | 0.22      | 5.3%  | 2.1%  | 0.960        | 0.470 | 1.35%   |
| Al Kout Industrial Projects         | 0.642      | 0.000  | 0.00%   | 2.09                | 13.53 | 7.8%  | 65      | 0%                | -5%     | 0.00               | 0.00      | 15.4% | 11.3% | 0.850        | 0.628 | 0.18%   |
| Kuwait Foundry                      | 0.270      | 0.000  | 0.00%   | 0.90                | 21.82 | 19.7% | 20      | -4%               | 1%      | 0.01               | 0.05      | 4.1%  | 3.8%  | 0.306        | 0.220 | 0.06%   |
| Total Basic Materials - 4 Companies |            |        |         | 1.45                | 22.04 | 5.0%  | 1,008   |                   |         | 0.28               | 0.41      | 6.57% | 5.07% |              |       | 2.87%   |

| Consumer Goods                     | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                            | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Mezzan Holding                     | 0.585      | 0.007 | 1.21%   | 1.69                | 31.61 | 2.9% | 178     | 3%                | -4%     | 0.09               | 0.16      | 5.3%  | 2.2%  | 0.665        | 0.551 | 0.51%   |
| Livestock Transport and Trading    | 0.184      | 0.001 | 0.55%   | 0.96                | 32.80 | 0.1% | 38      | 1%                | 5%      | 0.02               | 0.09      | 2.9%  | 2.0%  | 0.210        | 0.170 | 0.11%   |
| Total Consumer Goods - 2 Companies |            |       |         | 1.49                | 31.82 | 2.4% | 217     |                   |         | 0.11               | 0.25      | 4.67% | 3.71% |              |       | 0.62%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Consumer Services                             | Price      |        |         | Valuation Multiples |              |             | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|-----------------------------------------------|------------|--------|---------|---------------------|--------------|-------------|------------|-------------------|---------|--------------------|-------------|--------------|--------------|--------------|-------|--------------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)          | (%)          | High         | Low   | %            |
| Jazeera Airways                               | 0.618      | 0.000  | 0.00%   | 3.07                | 8.27         | 5.7%        | 124        | -14%              | -15%    | 0.20               | 0.33        | 37.1%        | 9.0%         | 0.750        | 0.515 | 0.35%        |
| Kuwait National Cinema                        | 0.739      | 0.000  | 0.00%   | 0.85                | 7.98         | 6.6%        | 68         | 3%                | -1%     | 0.00               | 0.00        | 10.6%        | 7.2%         | 0.799        | 0.600 | 0.19%        |
| Oula Fuel Marketing                           | 0.120      | 0.002  | 1.69%   | 0.72                | 12.56        | 4.9%        | 49         | 2%                | -2%     | 0.03               | 0.22        | 5.7%         | 3.2%         | 0.126        | 0.096 | 0.14%        |
| Al Soor Fuel Marketing                        | 0.119      | 0.001  | 0.85%   | 0.73                | 13.93        | 4.2%        | 48         | 0%                | -2%     | 0.03               | 0.23        | 5.3%         | 3.7%         | 0.125        | 0.097 | 0.14%        |
| Sultan Center Food Products                   | 0.107      | 0.001  | 0.94%   | 0.67                | 13.46        | 0.0%        | 30         | 7%                | 7%      | 0.02               | 0.20        | 4.9%         | 0.7%         | 0.120        | 0.090 | 0.09%        |
| Jiyad Holding                                 | 0.042      | 0.002  | 4.22%   | 0.38                | 8.38         | 0.0%        | 15         | -9%               | -5%     | 0.04               | 1.04        | 4.5%         | 2.8%         | 0.054        | 0.029 | 0.04%        |
| IFA Hotels and Resorts                        | 0.047      | 0.001  | 1.08%   | 1.73                | -1.32        | 0.0%        | 30         | 34%               | 140%    | 0.15               | 3.17        | -131.5%      | -8.1%        | 0.050        | 0.016 | 0.08%        |
| Kuwait Resorts                                | 0.071      | -0.001 | -1.53%  | 0.50                | 13.30        | 0.0%        | 14         | 9%                | 12%     | 0.20               | 2.75        | 3.8%         | 3.2%         | 0.074        | 0.041 | 0.04%        |
| Alrai Media Group                             | 0.029      | 0.004  | 16.00%  | 0.29                | -0.84        | 0.0%        | 3          | -18%              | -40%    | 0.01               | 0.31        | -34.2%       | -20.0%       | 0.091        | 0.023 | 0.01%        |
| Future Kid Entertainment and Real Estate      | 0.082      | 0.000  | 0.00%   | 0.48                | 30.98        | 14.1%       | 9          | 0%                | -4%     | 0.00               | 0.00        | 1.5%         | 0.9%         | 0.090        | 0.067 | 0.03%        |
| Al Eid Food                                   | 0.189      | -0.002 | -1.05%  | 1.27                | 15.09        | 0.0%        | 23         | 2%                | 128%    | 0.14               | 0.72        | 8.4%         | 6.1%         | 0.200        | 0.051 | 0.06%        |
| Kuwait Hotels                                 | 0.055      | -0.003 | -5.00%  | 0.78                | -3.18        | 0.0%        | 3          | -10%              | -7%     | 0.00               | 0.05        | -24.4%       | -13.2%       | 0.111        | 0.050 | 0.01%        |
| Palms Agro Production                         | 0.063      | -0.003 | -4.96%  | 0.53                | -44.55       | 15.8%       | 3          | -10%              | -2%     | 0.00               | 0.00        | -1.2%        | -0.9%        | 0.080        | 0.052 | 0.01%        |
| <b>Total Consumer Services - 13 Companies</b> |            |        |         | <b>0.95</b>         | <b>39.58</b> | <b>4.2%</b> | <b>419</b> |                   |         | <b>0.81</b>        | <b>9.02</b> | <b>2.40%</b> | <b>2.73%</b> |              |       | <b>1.19%</b> |

| Financial Services                             | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                                        | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| Egypt Kuwait Holding                           | 0.359      | 0.000  | 0.00%   | 2.34                | 13.33  | 5.0% | 405     | 10%               | 11%     | 0.00               | 0.00      | 17.6%  | 7.1%  | 0.436        | 0.288 | 1.15%   |
| Kuwait Projects Company Holding                | 0.163      | 0.001  | 0.62%   | 0.87                | 9.85   | 5.7% | 295     | 0%                | 3%      | 0.26               | 1.60      | 8.9%   | 0.3%  | 0.181        | 0.147 | 0.84%   |
| National Industries Group Holding              | 0.220      | -0.004 | -1.79%  | 0.81                | 6.60   | 5.0% | 306     | 18%               | 25%     | 1.42               | 6.46      | 12.3%  | 3.7%  | 0.225        | 0.147 | 0.87%   |
| Boursa Kuwait Securities Co                    | 1.107      | 0.000  | 0.00%   | 6.92                | 23.17  | 0.0% | 222     | -2%               | 1%      | 0.50               | 0.45      | 29.9%  | 26.5% | 1.210        | 0.990 | 0.63%   |
| GFH Financial Group                            | 0.060      | 0.000  | 0.67%   | 0.67                | 8.41   | 4.6% | 209     | 17%               | 29%     | 0.32               | 5.27      | 8.0%   | 1.3%  | 0.065        | 0.041 | 0.59%   |
| National Investments                           | 0.192      | 0.000  | 0.00%   | 0.85                | 14.28  | 4.2% | 153     | 15%               | 42%     | 0.04               | 0.20      | 5.9%   | 5.0%  | 0.193        | 0.080 | 0.44%   |
| Tamdeen Investment                             | 0.230      | 0.006  | 2.68%   | 0.28                | 9.54   | 5.2% | 79      | 8%                | -26%    | 0.00               | 0.00      | 3.0%   | 2.2%  | 0.371        | 0.199 | 0.22%   |
| Alimtiq Investment Group                       | 0.113      | -0.001 | -0.88%  | 0.54                | 5.89   | 7.0% | 116     | 4%                | 1%      | 0.77               | 6.80      | 9.1%   | 5.2%  | 0.121        | 0.074 | 0.33%   |
| Commercial Facilities                          | 0.190      | -0.002 | -1.04%  | 0.59                | 7.32   | 8.9% | 96      | 6%                | 0%      | 0.02               | 0.10      | 8.0%   | 4.2%  | 0.223        | 0.161 | 0.27%   |
| Aayan Leasing and Investment                   | 0.170      | -0.002 | -1.16%  | 1.99                | -9.32  | 1.1% | 136     | 38%               | 85%     | 2.97               | 17.13     | -21.4% | -4.9% | 0.180        | 0.037 | 0.39%   |
| Kuwait Investment                              | 0.188      | 0.007  | 3.87%   | 0.82                | 5.89   | 5.4% | 103     | 49%               | 54%     | 0.41               | 2.20      | 13.9%  | 6.0%  | 0.186        | 0.096 | 0.29%   |
| Noor Financial Investment                      | 0.247      | -0.003 | -1.20%  | 1.51                | 12.08  | 2.0% | 98      | 29%               | 45%     | 0.04               | 0.15      | 12.5%  | 7.5%  | 0.255        | 0.086 | 0.28%   |
| Arzan Financial Group for Financing and Invest | 0.115      | 0.003  | 2.68%   | 0.91                | 82.24  | 0.0% | 90      | 20%               | 106%    | 2.16               | 18.89     | 1.1%   | 0.7%  | 0.112        | 0.029 | 0.26%   |
| Kuwait Financial Centre                        | 0.095      | 0.001  | 1.06%   | 0.48                | 6.56   | 5.2% | 46      | 9%                | 14%     | 0.44               | 4.57      | 7.3%   | 3.5%  | 0.097        | 0.070 | 0.13%   |
| Gulf Investment House                          | 0.155      | 0.007  | 4.73%   | 1.74                | 286.70 | 0.0% | 63      | 52%               | 86%     | 1.12               | 7.46      | 0.6%   | 0.5%  | 0.148        | 0.041 | 0.18%   |
| Al Bareeq Holding                              | 0.090      | -0.001 | -1.42%  | 0.94                | 17.97  | 0.0% | 39      | -2%               | 37%     | 0.00               | 0.02      | 5.2%   | 5.0%  | 0.106        | 0.014 | 0.11%   |
| Arabi Group Holdings                           | 0.198      | 0.000  | 0.00%   | 1.07                | -19.90 | 0.0% | 33      | 0%                | 0%      | 0.00               | 0.00      | -5.4%  | -0.6% | 0.198        | 0.198 | 0.09%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial services                          | Price      |       |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|---------------------------------------------|------------|-------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                     | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Kuwait and Middle East Financial Investment | 0.144      | 0.001 | 0.70%   | 2.34                | 57.51  | 0.0% | 38      | -3%               | 18%     | 0.03               | 0.20      | 4.1%    | 3.2%   | 0.154        | 0.078 | 0.11%   |
| Privatization Holding                       | 0.045      | 0.000 | -0.45%  | 0.33                | -40.21 | 0.0% | 27      | 12%               | 11%     | 0.24               | 5.29      | -0.8%   | -0.5%  | 0.050        | 0.038 | 0.08%   |
| Asiya Capital Investments                   | 0.046      | 0.000 | -0.43%  | 0.49                | 23.61  | 0.1% | 36      | 27%               | 25%     | 0.07               | 1.62      | 2.1%    | 2.0%   | 0.047        | 0.029 | 0.10%   |
| Umm Al Qaiwain General Investment Co        | 0.077      | 0.000 | 0.00%   | 0.52                | 14.45  | 4.7% | 28      | 0%                | 3%      | 0.00               | 0.00      | 3.6%    | 3.3%   | 0.096        | 0.064 | 0.08%   |
| Securities House                            | 0.054      | 0.001 | 2.47%   | 0.74                | -78.95 | 0.0% | 30      | 21%               | 27%     | 0.40               | 7.52      | -0.9%   | -0.7%  | 0.053        | 0.030 | 0.09%   |
| KAMCO Investment                            | 0.092      | 0.000 | -0.11%  | 0.56                | 10.35  | 0.0% | 31      | 19%               | 24%     | 0.01               | 0.06      | 5.4%    | 2.3%   | 0.096        | 0.064 | 0.09%   |
| First Investment                            | 0.076      | 0.001 | 0.80%   | 1.17                | -1.03  | 0.0% | 49      | 12%               | 21%     | 1.01               | 13.47     | -113.6% | -62.0% | 0.078        | 0.033 | 0.14%   |
| Inovest BSC Public                          | 0.094      | 0.003 | 3.74%   | 0.66                | 12.66  | 6.3% | 28      | 13%               | 44%     | 0.92               | 9.88      | 5.2%    | 2.9%   | 0.092        | 0.044 | 0.08%   |
| Coast Investment and Development            | 0.052      | 0.003 | 5.30%   | 0.55                | 51.52  | 0.0% | 30      | 33%               | 7%      | 0.54               | 10.72     | 1.1%    | 1.0%   | 0.051        | 0.028 | 0.09%   |
| Al Madar Finance and Investment             | 0.119      | 0.005 | 4.39%   | 1.08                | 17.77  | 0.0% | 25      | 23%               | 31%     | 0.07               | 0.64      | 6.1%    | 5.0%   | 0.115        | 0.062 | 0.07%   |
| Bayan Investment                            | 0.047      | 0.005 | 10.56%  | 0.47                | -24.34 | 0.0% | 17      | 35%               | 13%     | 0.46               | 10.12     | -1.9%   | -0.8%  | 0.052        | 0.032 | 0.05%   |
| Al Manar Financing and Leasing              | 0.064      | 0.000 | 0.16%   | 0.58                | 16.37  | 0.8% | 20      | 6%                | 28%     | 0.00               | 0.03      | 3.5%    | 2.7%   | 0.069        | 0.040 | 0.06%   |
| Manazel Holding                             | 0.053      | 0.000 | 0.57%   | 1.17                | 34.26  | 0.0% | 23      | 42%               | 68%     | 0.17               | 3.28      | 3.4%    | 0.8%   | 0.054        | 0.025 | 0.07%   |
| Kuwait Finance and Investment               | 0.101      | 0.001 | 1.00%   | 0.80                | 45.35  | 0.0% | 31      | 62%               | 135%    | 0.09               | 0.98      | 1.8%    | 1.2%   | 0.112        | 0.038 | 0.09%   |
| National International Holding              | 0.077      | 0.001 | 1.05%   | 0.40                | 9.26   | 3.8% | 16      | 7%                | -7%     | 0.09               | 1.21      | 4.4%    | 3.3%   | 0.089        | 0.052 | 0.05%   |
| Osoul Investment                            | 0.080      | 0.002 | 2.69%   | 0.58                | 6.50   | 0.0% | 12      | 5%                | 0%      | 0.00               | 0.06      | 9.0%    | 8.2%   | 0.121        | 0.072 | 0.03%   |
| UniCap Investment and Finance               | 0.060      | 0.004 | 6.19%   | 0.57                | -28.25 | 0.0% | 13      | 60%               | 43%     | 0.20               | 3.32      | -2.0%   | -1.0%  | 0.057        | 0.035 | 0.04%   |
| Amar Finance and Leasing                    | 0.049      | 0.001 | 1.04%   | 0.54                | 40.60  | 0.0% | 9       | 3%                | 0%      | 0.00               | 0.01      | 1.3%    | 1.2%   | 0.056        | 0.039 | 0.03%   |
| Gulf North Africa Holding                   | 0.063      | 0.001 | 1.62%   | 0.84                | 80.91  | 0.0% | 9       | 5%                | -4%     | 0.00               | 0.03      | 1.0%    | 0.6%   | 0.065        | 0.052 | 0.03%   |
| Al Salam Group Holding                      | 0.024      | 0.000 | 1.68%   | 0.21                | 182.69 | 0.0% | 7       | -4%               | -4%     | 0.05               | 2.24      | 0.1%    | 0.1%   | 0.032        | 0.019 | 0.02%   |
| International Financial Advisors            | 0.113      | 0.001 | 0.89%   | 3.41                | -1.53  | 0.6% | 28      | 2%                | 89%     | 0.61               | 5.42      | -222.8% | -19.3% | 0.123        | 0.028 | 0.08%   |
| Al Madina for Finance and Investment        | 0.016      | 0.000 | 0.00%   | 0.55                | -3.06  | 0.0% | 6       | 0%                | 3%      | 0.00               | 0.00      | -17.9%  | -7.7%  | 0.019        | 0.010 | 0.02%   |
| Credit Rating and Collection                | 0.029      | 0.000 | 0.00%   | 0.89                | -19.45 | 0.0% | 5       | 2%                | 31%     | 0.00               | 0.00      | -4.6%   | -4.3%  | 0.035        | 0.018 | 0.01%   |
| Ektitab Holding                             | 0.016      | 0.000 | -0.61%  | 0.39                | -11.48 | 0.0% | 5       | -1%               | 8%      | 0.00               | 0.21      | -3.4%   | -3.0%  | 0.020        | 0.010 | 0.01%   |
| Kuwait Syrian Holding Co                    | 0.036      | 0.001 | 2.56%   | 0.31                | -18.39 | 0.0% | 6       | 22%               | 13%     | 0.00               | 0.01      | -1.7%   | -1.1%  | 0.043        | 0.025 | 0.02%   |
| Warba Capital Holding                       | 0.080      | 0.004 | 4.59%   | 0.89                | -12.68 | 0.0% | 8       | 56%               | 64%     | 0.00               | 0.04      | -7.0%   | -6.2%  | 0.077        | 0.042 | 0.02%   |
| National Consumer Holding                   | 0.045      | 0.000 | 0.00%   | 0.50                | 220.40 | 0.0% | 4       | 0%                | -8%     | 0.00               | 0.00      | 0.2%    | 0.2%   | 0.060        | 0.036 | 0.01%   |
| Al Deera Holding                            | 0.208      | 0.013 | 6.67%   | 4.21                | -54.50 | 0.0% | 19      | 55%               | 133%    | 0.03               | 0.13      | -7.7%   | -1.7%  | 0.245        | 0.077 | 0.05%   |
| Al Mal Investment Company                   | 0.006      | 0.000 | 0.00%   | 0.26                | -0.55  | 0.0% | 2       | 0%                | 0%      | 0.00               | 0.00      | -47.6%  | -23.3% | 0.011        | 0.006 | 0.01%   |
| Gulf Franchising Holding                    | 0.066      | 0.000 | 0.00%   | 1.03                | -2.86  | 0.0% | 3       | 9%                | 10%     | 0.00               | 0.00      | -36.2%  | -10.8% | 0.072        | 0.041 | 0.01%   |
| Total Financial Services - 47 Companies     |            |       |         | 0.88                | 19.84  | 3.4% | 3,055   |                   |         | 15.50              | 147.77    | 4.42%   | 4.14%  |              |       | 8.70%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

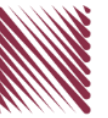


| Health Care                               | Price      |        |         | Valuation Multiples |              |             | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------|------------|--------|---------|---------------------|--------------|-------------|------------|-------------------|---------|--------------------|-------------|--------------|--------------|--------------|-------|--------------|
| Company                                   | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)          | (%)          | High         | Low   | %            |
| Al-Maidan Clinic for Oral Health Services | 1.240      | 0.000  | 0.00%   | 8.03                | 48.56        | 0.6%        | 310        | 0%                | 0%      | 0.00               | 0.00        | 16.5%        | 10.9%        | 1.240        | 1.220 | 0.88%        |
| Advanced Technology                       | 0.495      | 0.000  | 0.00%   | 1.29                | 40.30        | 3.0%        | 74         | -9%               | -13%    | 0.00               | 0.00        | 3.2%         | 0.7%         | 0.700        | 0.495 | 0.21%        |
| Yiacco Medical                            | 0.465      | -0.015 | -3.13%  | 3.99                | 34.67        | 0.0%        | 8          | -24%              | -45%    | 0.00               | 0.00        | 11.5%        | 0.6%         | 1.000        | 0.460 | 0.02%        |
| <b>Total Health Care - 3 Companies</b>    |            |        |         | <b>3.99</b>         | <b>46.38</b> | <b>1.0%</b> | <b>392</b> |                   |         | <b>0.00</b>        | <b>0.00</b> | <b>8.61%</b> | <b>4.68%</b> |              |       | <b>1.12%</b> |

| Industrials                                   | Price      |        |         | Valuation Multiples |              |             | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|-----------------------------------------------|------------|--------|---------|---------------------|--------------|-------------|--------------|-------------------|---------|--------------------|--------------|--------------|--------------|--------------|-------|--------------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)          | (%)          | High         | Low   | %            |
| Agility Public Warehousing                    | 0.775      | 0.014  | 1.84%   | 1.35                | 17.09        | 2.3%        | 1,483        | 7%                | 15%     | 1.56               | 2.02         | 7.9%         | 4.2%         | 0.783        | 0.477 | 4.22%        |
| Human Soft Holding                            | 3.324      | -0.034 | -1.01%  | 5.03                | 11.27        | 5.5%        | 404          | -10%              | -13%    | 0.25               | 0.07         | 44.6%        | 30.3%        | 4.030        | 2.486 | 1.15%        |
| ALAFCO Aviation Lease and Finance             | 0.216      | 0.000  | 0.00%   | 0.64                | 11.62        | 4.6%        | 206          | 6%                | 0%      | 0.20               | 0.92         | 5.5%         | 1.4%         | 0.239        | 0.147 | 0.59%        |
| Kuwait Cement                                 | 0.231      | 0.002  | 0.87%   | 0.79                | 41.00        | 6.4%        | 165          | 4%                | 0%      | 0.02               | 0.10         | 1.9%         | 1.3%         | 0.247        | 0.148 | 0.47%        |
| Gulf Cable and Electrical Industries          | 0.835      | -0.006 | -0.71%  | 1.00                | 41.25        | 3.3%        | 175          | -2%               | 11%     | 0.09               | 0.11         | 2.4%         | 2.2%         | 0.888        | 0.460 | 0.50%        |
| Integrated Holding                            | 0.420      | -0.007 | -1.64%  | 1.35                | 11.70        | 9.5%        | 92           | 1%                | 15%     | 0.19               | 0.45         | 11.5%        | 8.5%         | 0.449        | 0.342 | 0.26%        |
| Kuwait Portland Cement                        | 0.906      | 0.014  | 1.57%   | 1.22                | 11.97        | 10.8%       | 91           | 4%                | 15%     | 0.07               | 0.08         | 10.2%        | 8.2%         | 0.967        | 0.683 | 0.26%        |
| Educational Holding Group                     | 0.604      | 0.033  | 5.78%   | 2.14                | 11.69        | 4.1%        | 91           | 22%               | 27%     | 0.28               | 0.47         | 18.3%        | 16.7%        | 0.580        | 0.374 | 0.26%        |
| United Projects for Aviation Services         | 0.267      | 0.004  | 1.52%   | 1.33                | 10.81        | 3.3%        | 101          | 36%               | -8%     | 0.04               | 0.16         | 12.3%        | 7.8%         | 0.410        | 0.186 | 0.29%        |
| Heavy Engineering Industries and Shipbuilding | 0.423      | -0.002 | -0.47%  | 1.22                | 6.79         | 6.9%        | 76           | 0%                | 7%      | 0.15               | 0.36         | 18.0%        | 5.9%         | 0.465        | 0.328 | 0.22%        |
| National Industries                           | 0.155      | 0.004  | 2.65%   | 0.64                | 12.62        | 6.4%        | 54           | 1%                | -1%     | 0.00               | 0.00         | 5.1%         | 3.8%         | 0.173        | 0.143 | 0.15%        |
| ACICO Industries                              | 0.096      | 0.003  | 3.45%   | 0.31                | 12.46        | 5.1%        | 32           | 8%                | 7%      | 0.12               | 1.24         | 2.5%         | 0.6%         | 0.118        | 0.082 | 0.09%        |
| Kuwait Company for Process Plant Constructi   | 0.564      | -0.003 | -0.53%  | 2.23                | 12.08        | 3.2%        | 60           | 4%                | 40%     | 0.01               | 0.01         | 18.5%        | 7.7%         | 0.584        | 0.225 | 0.17%        |
| Ras Al Khaimah for White Cement and Constr    | 0.068      | 0.003  | 4.33%   | 0.53                | 20.71        | 8.1%        | 34           | 3%                | 4%      | 0.00               | 0.00         | 2.6%         | 2.0%         | 0.071        | 0.061 | 0.10%        |
| Combined Group Contracting                    | 0.282      | 0.001  | 0.36%   | 1.03                | 13.34        | 6.9%        | 48           | 22%               | 40%     | 0.16               | 0.58         | 7.7%         | 1.2%         | 0.284        | 0.138 | 0.14%        |
| Sharjah Cement and Industrial Development     | 0.042      | 0.000  | 0.00%   | 0.21                | 25.20        | 12.5%       | 26           | 0%                | 0%      | 0.00               | 0.00         | 0.8%         | 0.6%         | 0.056        | 0.035 | 0.07%        |
| KGL Logistics                                 | 0.032      | 0.000  | 0.00%   | 0.24                | 5.17         | 0.1%        | 24           | 14%               | 13%     | 0.00               | 0.00         | 4.6%         | 2.9%         | 0.034        | 0.023 | 0.07%        |
| Kuwait and Gulf Link Transport                | 0.051      | 0.000  | 0.59%   | 0.21                | 15.55        | 0.0%        | 14           | 7%                | -3%     | 0.02               | 0.47         | 1.4%         | 0.4%         | 0.061        | 0.042 | 0.04%        |
| Shuaiba Industrial                            | 0.195      | 0.000  | 0.00%   | 1.09                | 60.60        | 5.1%        | 19           | 8%                | 26%     | 0.00               | 0.00         | 1.8%         | 1.4%         | 0.195        | 0.122 | 0.06%        |
| National Cleaning                             | 0.058      | 0.000  | -0.35%  | 0.37                | 8.39         | 8.1%        | 13           | 20%               | 8%      | 0.29               | 5.09         | 4.4%         | 1.5%         | 0.061        | 0.045 | 0.04%        |
| Fujairah Cement Industries                    | 0.032      | 0.000  | -0.63%  | 0.13                | 15.42        | 13.2%       | 11           | 5%                | -7%     | 0.00               | 0.02         | 0.8%         | 0.4%         | 0.043        | 0.028 | 0.03%        |
| Hilal Cement                                  | 0.077      | 0.000  | 0.00%   | 0.67                | -6.33        | 19.5%       | 8            | -5%               | -15%    | 0.00               | 0.00         | -10.6%       | -6.2%        | 0.126        | 0.065 | 0.02%        |
| Mubarrad Holding                              | 0.094      | 0.003  | 2.72%   | 0.75                | 15.23        | 5.0%        | 15           | 43%               | 32%     | 0.69               | 7.42         | 4.9%         | 4.1%         | 0.097        | 0.052 | 0.04%        |
| Specialities Group Holding                    | 0.087      | 0.000  | 0.46%   | 0.47                | 10.34        | 0.0%        | 14           | 17%               | 11%     | 0.25               | 2.85         | 4.5%         | 3.5%         | 0.090        | 0.051 | 0.04%        |
| National Ranges                               | 0.038      | 0.000  | 0.00%   | 0.69                | -2.78        | 0.0%        | 11           | 31%               | 103%    | 0.02               | 0.41         | -24.9%       | -5.3%        | 0.040        | 0.009 | 0.03%        |
| Salbookh Trading                              | 0.041      | 0.001  | 2.25%   | 0.56                | -2.39        | 0.0%        | 4            | 14%               | 8%      | 0.02               | 0.49         | -23.2%       | -15.9%       | 0.042        | 0.026 | 0.01%        |
| Metal and Recycling                           | 0.165      | 0.000  | 0.00%   | 1.38                | -7.00        | 0.0%        | 15           | 31%               | 211%    | 0.02               | 0.10         | -19.7%       | -10.1%       | 0.176        | 0.032 | 0.04%        |
| Equipment Holding                             | 0.032      | -0.001 | -2.17%  | 0.37                | -214.02      | 0.0%        | 3            | 14%               | 7%      | 0.03               | 0.98         | -0.2%        | -0.1%        | 0.033        | 0.023 | 0.01%        |
| <b>Total Industrials - 28 Companies</b>       |            |        |         | <b>1.07</b>         | <b>15.51</b> | <b>4.1%</b> | <b>3,288</b> |                   |         | <b>4.48</b>        | <b>24.39</b> | <b>6.92%</b> | <b>5.16%</b> |              |       | <b>9.36%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Insurance                            | Price      |        |         | Valuation Multiples |              |             | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------|------------|--------|---------|---------------------|--------------|-------------|------------|-------------------|---------|--------------------|-------------|--------------|--------------|--------------|-------|--------------|
| Company                              | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)          | (%)          | High         | Low   | %            |
| Gulf Insurance Group                 | 0.648      | 0.014  | 2.21%   | 1.11                | 9.04         | 5.7%        | 121        | 3%                | -20%    | 0.04               | 0.07        | 12.3%        | 1.7%         | 0.900        | 0.542 | 0.34%        |
| Al Ahleia Insurance                  | 0.510      | 0.001  | 0.20%   | 1.01                | 10.80        | 6.3%        | 111        | 4%                | 14%     | 0.00               | 0.00        | 9.4%         | 3.3%         | 0.515        | 0.349 | 0.31%        |
| Kuwait Insurance                     | 0.375      | -0.002 | -0.53%  | 0.61                | 7.26         | 6.4%        | 69         | -6%               | -3%     | 0.01               | 0.03        | 8.5%         | 4.6%         | 0.435        | 0.300 | 0.20%        |
| Kuwait Reinsurance                   | 0.379      | -0.001 | -0.26%  | 1.55                | 17.53        | 1.1%        | 83         | 10%               | 96%     | 0.00               | 0.00        | 8.9%         | 3.2%         | 0.527        | 0.158 | 0.24%        |
| Bahrain Kuwait Insurance             | 0.191      | 0.000  | 0.00%   | 0.93                | 12.88        | 6.1%        | 29         | 0%                | 0%      | 0.00               | 0.00        | 7.2%         | 1.1%         | 0.191        | 0.191 | 0.08%        |
| Warba Insurance                      | 0.117      | -0.004 | -3.31%  | 0.51                | 16.61        | 0.0%        | 19         | 1%                | 39%     | 0.05               | 0.41        | 3.1%         | 1.0%         | 0.126        | 0.070 | 0.06%        |
| First Takaful Insurance              | 0.049      | 0.000  | 0.00%   | 0.59                | 6.15         | 0.0%        | 5          | 3%                | 31%     | 0.00               | 0.00        | 9.6%         | 5.9%         | 0.058        | 0.029 | 0.01%        |
| Wethaq Takaful Insurance             | 0.028      | 0.000  | -1.39%  | 0.26                | -35.79       | 0.0%        | 3          | 34%               | 39%     | 0.20               | 6.90        | -0.7%        | -0.7%        | 0.035        | 0.018 | 0.01%        |
| <b>Total Insurance - 8 Companies</b> |            |        |         | <b>0.93</b>         | <b>10.47</b> | <b>4.7%</b> | <b>440</b> |                   |         | <b>0.30</b>        | <b>7.41</b> | <b>8.86%</b> | <b>3.00%</b> |              |       | <b>1.25%</b> |

| Energy                                          | Price      |       |         | Valuation Multipels |              |             | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE          | ROA          | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------------|------------|-------|---------|---------------------|--------------|-------------|------------|-------------------|---------|--------------------|-------------|--------------|--------------|--------------|-------|--------------|
| Company                                         | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)          | (%)          | High         | Low   | %            |
| National Petroleum Services                     | 1.000      | 0.000 | 0.00%   | 2.38                | 8.53         | 7.0%        | 97         | 6%                | -5%     | 0.00               | 0.00        | 27.9%        | 23.6%        | 1.200        | 0.855 | 0.28%        |
| Independent Petroleum Group                     | 0.499      | 0.000 | 0.00%   | 0.92                | 13.60        | 6.0%        | 90         | 4%                | 5%      | 0.00               | 0.00        | 6.8%         | 2.2%         | 0.500        | 0.375 | 0.26%        |
| Burgan for Well Drilling Trading and Maintenanc | 0.137      | 0.001 | 0.74%   | 0.50                | 13.92        | 0.0%        | 31         | -12%              | -12%    | 0.07               | 0.49        | 3.6%         | 1.1%         | 0.219        | 0.060 | 0.09%        |
| Energy House Holding                            | 0.031      | 0.001 | 1.67%   | 0.94                | -4.18        | 0.0%        | 23         | 22%               | 7%      | 0.00               | 0.04        | -22.5%       | -17.0%       | 0.033        | 0.014 | 0.07%        |
| Gulf Petroleum Investment                       | 0.020      | 0.000 | 0.00%   | 0.23                | -6.54        | 0.0%        | 9          | 9%                | 5%      | 0.05               | 2.44        | -3.4%        | -2.3%        | 0.023        | 0.014 | 0.03%        |
| Senergy Holding                                 | 0.035      | 0.000 | 0.00%   | 0.70                | -1.46        | 0.0%        | 7          | 25%               | 65%     | 0.03               | 0.89        | -47.9%       | -30.4%       | 0.036        | 0.014 | 0.02%        |
| <b>Total Energy - 6 Companies</b>               |            |       |         | <b>0.93</b>         | <b>29.93</b> | <b>4.7%</b> | <b>258</b> |                   |         | <b>0.15</b>        | <b>3.87</b> | <b>3.10%</b> | <b>2.18%</b> |              |       | <b>0.73%</b> |

| Real Estate                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|-----------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                 | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Mabane Co.                              | 0.698      | 0.000  | 0.00%   | 1.73                | 14.49 | 1.4% | 818     | 2%                | 13%     | 0.39               | 0.56      | 11.9%  | 5.8%   | 0.730        | 0.500 | 2.33%   |
| Salhia Real Estate                      | 0.530      | -0.002 | -0.38%  | 1.61                | 12.23 | 3.7% | 263     | -4%               | 5%      | 0.26               | 0.48      | 13.2%  | 5.8%   | 0.599        | 0.339 | 0.75%   |
| Commercial Real Estate                  | 0.105      | 0.002  | 1.94%   | 0.63                | 12.66 | 5.6% | 185     | 11%               | -9%     | 0.91               | 8.76      | 5.0%   | 2.7%   | 0.129        | 0.087 | 0.53%   |
| National Real Estate                    | 0.111      | 0.001  | 0.91%   | 0.61                | 14.61 | 0.0% | 167     | 23%               | 47%     | 0.41               | 3.66      | 4.2%   | 2.4%   | 0.115        | 0.059 | 0.48%   |
| Tamdeen Real Estate                     | 0.244      | 0.002  | 0.83%   | 0.35                | 11.89 | 4.1% | 98      | 0%                | -10%    | 0.02               | 0.08      | 3.0%   | 2.2%   | 0.336        | 0.235 | 0.28%   |
| Kuwait Real Estate                      | 0.139      | 0.001  | 0.72%   | 0.95                | 17.27 | 0.3% | 122     | 5%                | 28%     | 0.94               | 6.74      | 5.5%   | 2.2%   | 0.145        | 0.072 | 0.35%   |
| United Real Estate                      | 0.060      | 0.002  | 3.48%   | 0.34                | -8.85 | 0.0% | 64      | 22%               | 27%     | 0.06               | 1.00      | -3.9%  | -1.2%  | 0.058        | 0.041 | 0.18%   |
| First Dubai for Real Estate Development | 0.059      | 0.005  | 8.72%   | 0.79                | 64.26 | 0.7% | 59      | 29%               | 43%     | 0.45               | 7.82      | 1.2%   | 1.0%   | 0.055        | 0.029 | 0.17%   |
| Al Mazaya Holding                       | 0.070      | -0.001 | -1.41%  | 0.55                | -5.02 | 0.1% | 44      | 12%               | 22%     | 0.33               | 4.74      | -11.0% | -3.8%  | 0.072        | 0.047 | 0.13%   |
| Ajial Real Estate Entertainment         | 0.206      | 0.003  | 1.48%   | 0.32                | 19.91 | 0.0% | 40      | 4%                | 13%     | 0.02               | 0.10      | 1.6%   | 1.4%   | 0.206        | 0.119 | 0.11%   |
| Injazzat Real Estate Development        | 0.071      | 0.000  | 0.00%   | 0.45                | -3.40 | 9.7% | 24      | -8%               | -5%     | 0.00               | 0.00      | -13.4% | -7.0%  | 0.087        | 0.063 | 0.07%   |
| Munshaat Real Estate Projects           | 0.076      | 0.000  | 0.00%   | 0.52                | 28.01 | 2.8% | 24      | 4%                | 8%      | 0.01               | 0.17      | 1.8%   | 0.7%   | 0.090        | 0.045 | 0.07%   |
| Aayan Real Estate                       | 0.108      | 0.004  | 3.85%   | 0.63                | 21.13 | 4.4% | 45      | 54%               | 86%     | 1.18               | 10.97     | 3.0%   | 1.9%   | 0.107        | 0.048 | 0.13%   |
| Al Argan International Real Estate      | 0.108      | -0.001 | -0.92%  | 0.31                | 35.01 | 4.5% | 28      | -1%               | -2%     | 0.00               | 0.00      | 0.9%   | 0.3%   | 0.111        | 0.071 | 0.08%   |
| Al-Enmaa Real Estate                    | 0.070      | 0.005  | 8.35%   | 0.70                | 18.53 | 0.0% | 32      | 40%               | 45%     | 1.06               | 15.35     | 3.8%   | 2.4%   | 0.065        | 0.037 | 0.09%   |
| Ream Real Estate                        | 0.090      | 0.000  | 0.00%   | 0.69                | -3.65 | 2.4% | 10      | 0%                | 0%      | 0.00               | 0.00      | -19.0% | -10.1% | 0.204        | 0.060 | 0.03%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Real estate                                   | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|-----------------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Arkan Al Kuwait Real Estate                   | 0.103      | 0.001  | 0.98%   | 0.73                | 11.16  | 7.6% | 26      | 5%                | 21%     | 0.01               | 0.06      | 6.6%    | 3.5%   | 0.143        | 0.078 | 0.07%   |
| Kuwait Business Town Real Estate              | 0.077      | 0.002  | 2.93%   | 0.71                | 19.71  | 0.1% | 48      | 28%               | 95%     | 0.19               | 2.48      | 3.6%    | 2.7%   | 0.081        | 0.022 | 0.14%   |
| Dalqan Real Estate                            | 0.274      | 0.000  | 0.00%   | 2.51                | 50.82  | 0.0% | 17      | 0%                | 0%      | 0.00               | 0.00      | 4.9%    | 4.9%   | 0.318        | 0.274 | 0.05%   |
| Sokouk Holding                                | 0.023      | 0.000  | 0.00%   | 0.29                | -3.89  | 0.0% | 13      | 0%                | 0%      | 0.00               | 0.00      | -7.4%   | -4.7%  | 0.031        | 0.020 | 0.04%   |
| Tijara and Realestate Investment              | 0.048      | 0.000  | 0.62%   | 0.45                | 12.73  | 4.1% | 18      | 11%               | 15%     | 0.11               | 2.23      | 3.6%    | 1.9%   | 0.058        | 0.035 | 0.05%   |
| Al-Arabiya Real Estate                        | 0.032      | 0.000  | -0.93%  | 0.28                | 9.70   | 1.9% | 16      | 28%               | 25%     | 0.03               | 0.79      | 2.9%    | 1.1%   | 0.033        | 0.021 | 0.05%   |
| Aqar Real Estate Investments                  | 0.069      | 0.000  | 0.29%   | 0.50                | 5.76   | 7.2% | 15      | 9%                | 17%     | 0.00               | 0.00      | 8.7%    | 7.3%   | 0.077        | 0.056 | 0.04%   |
| Mashaer Holding                               | 0.070      | 0.000  | -0.28%  | 0.53                | 7.47   | 0.0% | 12      | 19%               | 20%     | 0.06               | 0.91      | 7.1%    | 5.0%   | 0.073        | 0.051 | 0.04%   |
| Investors Holding Group                       | 0.015      | 0.000  | -1.33%  | 0.75                | -0.70  | 0.0% | 9       | -13%              | -15%    | 0.12               | 8.42      | -106.5% | -57.2% | 0.032        | 0.010 | 0.03%   |
| Dar Al Thuraya Real Estate                    | 0.056      | -0.003 | -4.31%  | 0.53                | 14.63  | 0.0% | 8       | 8%                | -12%    | 0.00               | 0.02      | 3.6%    | 3.6%   | 0.190        | 0.046 | 0.02%   |
| Osos Holding Group                            | 0.098      | 0.006  | 6.52%   | 0.78                | 7.39   | 9.7% | 10      | 13%               | 9%      | 0.07               | 0.68      | 10.5%   | 7.0%   | 0.105        | 0.081 | 0.03%   |
| Al Massaleh Real Estate                       | 0.040      | -0.003 | -6.54%  | 0.45                | -5.58  | 0.0% | 9       | 11%               | 17%     | 0.03               | 0.79      | -8.1%   | -1.9%  | 0.044        | 0.026 | 0.03%   |
| Kuwait Remal Real Estate                      | 0.019      | 0.001  | 6.18%   | 0.29                | -2.60  | 0.0% | 6       | 8%                | -6%     | 0.12               | 6.58      | -11.0%  | -3.9%  | 0.024        | 0.013 | 0.02%   |
| Kuwait Real Estate Holding                    | 0.035      | 0.002  | 5.18%   | 0.05                | 0.92   | 5.2% | 6       | 18%               | 38%     | 0.10               | 2.93      | 5.5%    | 2.2%   | 0.037        | 0.021 | 0.02%   |
| Taameer Real Estate Investment                | 0.025      | 0.002  | 7.39%   | 0.37                | -5.23  | 0.0% | 6       | 33%               | 24%     | 0.26               | 10.76     | -7.0%   | -4.5%  | 0.025        | 0.014 | 0.02%   |
| Sanam Real Estate                             | 0.045      | 0.001  | 2.05%   | 0.57                | 60.81  | 0.0% | 5       | 10%               | 30%     | 0.02               | 0.40      | 0.9%    | 0.9%   | 0.050        | 0.027 | 0.02%   |
| Mena Real Estate                              | 0.041      | 0.000  | 0.99%   | 0.28                | -91.31 | 0.0% | 6       | 13%               | 47%     | 0.14               | 3.28      | -0.3%   | -0.2%  | 0.041        | 0.022 | 0.02%   |
| Al Masaken International Real Estate Developr | 0.035      | 0.000  | 0.29%   | 0.38                | 41.91  | 0.5% | 3       | 12%               | 40%     | 0.04               | 1.11      | 0.9%    | 0.4%   | 0.040        | 0.021 | 0.01%   |
| Real Estate Trade Centers                     | 0.040      | -0.002 | -4.08%  | 0.22                | 228.54 | 0.0% | 5       | 29%               | 45%     | 0.01               | 0.22      | 0.1%    | 0.1%   | 0.050        | 0.022 | 0.01%   |
| Ajwan Gulf Real Estate                        | 0.011      | 0.000  | 0.00%   | 0.19                | -7.68  | 0.0% | 2       | 0%                | 0%      | 0.00               | 0.00      | -2.5%   | -2.2%  | 0.013        | 0.009 | 0.01%   |
| Al Mudon International Real Estate            | 0.021      | 0.000  | 0.00%   | 0.16                | -10.65 | 0.0% | 2       | 0%                | 14%     | 0.00               | 0.00      | -1.5%   | -1.4%  | 0.027        | 0.016 | 0.01%   |
| Total Real Estate - 37 Companies              |            |        |         | 0.75                | 22.33  | 2.1% | 2,265   |                   |         | 7.34               | 102.11    | 3.37%   | 3.29%  |              |       | 6.45%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Technology                            | Price      |        |         | Valuation Multiples |               |             | MKT Cap   | Price Performance |         | Trading Indicators |             | ROE           | ROA           | 52 Week (KD) |       | MKT Cap      |
|---------------------------------------|------------|--------|---------|---------------------|---------------|-------------|-----------|-------------------|---------|--------------------|-------------|---------------|---------------|--------------|-------|--------------|
| Company                               | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)         | DY%         | Mn KD     | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)           | (%)           | High         | Low   | %            |
| Automated Systems                     | 0.098      | -0.004 | -3.92%  | 0.77                | -95.06        | 4.1%        | 10        | 20%               | 42%     | 0.01               | 0.13        | -0.8%         | -0.7%         | 0.105        | 0.056 | 0.03%        |
| <b>Total Technology - 1 Companies</b> |            |        |         | <b>0.77</b>         | <b>-95.06</b> | <b>4.1%</b> | <b>10</b> |                   |         | <b>0.01</b>        | <b>0.13</b> | <b>-0.81%</b> | <b>-0.73%</b> |              |       | <b>0.03%</b> |

| Telecom                            | Price      |        |         | Valuation Multiples |              |             | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE           | ROA          | 52 Week (KD) |       | MKT Cap      |
|------------------------------------|------------|--------|---------|---------------------|--------------|-------------|--------------|-------------------|---------|--------------------|-------------|---------------|--------------|--------------|-------|--------------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)           | (%)          | High         | Low   | %            |
| Mobile Telecommunications          | 0.608      | 0.002  | 0.33%   | 2.03                | 12.13        | 5.1%        | 2,631        | 0%                | 0%      | 0.97               | 1.60        | 16.7%         | 4.6%         | 0.641        | 0.484 | 7.49%        |
| Kuwait Telecommunications          | 0.891      | -0.008 | -0.89%  | 2.07                | 10.20        | 3.9%        | 445          | -3%               | 5%      | 0.00               | 0.00        | 20.2%         | 11.1%        | 0.970        | 0.801 | 1.27%        |
| National Mobile Telecommunications | 0.644      | -0.001 | -0.16%  | 0.56                | 10.71        | 10.0%       | 323          | 0%                | 3%      | 0.01               | 0.01        | 5.3%          | 2.4%         | 0.711        | 0.550 | 0.92%        |
| AAN Digital Services               | 0.011      | 0.000  | 1.79%   | 0.34                | 37.18        | 0.0%        | 10           | 5%                | -8%     | 0.04               | 3.16        | 0.9%          | 0.7%         | 0.014        | 0.010 | 0.03%        |
| Hayat Communications               | 0.068      | -0.003 | -4.08%  | 0.58                | 28.79        | 0.0%        | 6            | 10%               | 22%     | 0.03               | 0.50        | 2.0%          | 0.8%         | 0.087        | 0.041 | 0.02%        |
| <b>Telecom - 5 Companies</b>       |            |        |         | <b>1.61</b>         | <b>11.73</b> | <b>5.4%</b> | <b>3,414</b> |                   |         | <b>1.05</b>        | <b>5.27</b> | <b>13.70%</b> | <b>7.86%</b> |              |       | <b>9.72%</b> |

| Utilities                            | Price      |        |         | Valuation Multiples |              |             | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE           | ROA          | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------|------------|--------|---------|---------------------|--------------|-------------|------------|-------------------|---------|--------------------|-------------|---------------|--------------|--------------|-------|--------------|
| Company                              | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)        | DY%         | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)           | (%)          | High         | Low   | %            |
| Shamal Az-Zour Al-Oula Power & Water | 0.256      | -0.008 | -3.03%  | 3.68                | 22.89        | 0.0%        | 282        | -4%               | -8%     | 1.03               | 4.06        | 16.1%         | 2.3%         | 0.500        | 0.245 | 0.80%        |
| <b>Total Utilities - 1 Companies</b> |            |        |         | <b>3.68</b>         | <b>22.89</b> | <b>0.0%</b> | <b>282</b> |                   |         | <b>1.03</b>        | <b>4.06</b> | <b>16.06%</b> | <b>2.26%</b> |              |       | <b>0.80%</b> |

|                                   |  |  |  |             |              |              |               |  |  |              |               |              |              |  |  |             |
|-----------------------------------|--|--|--|-------------|--------------|--------------|---------------|--|--|--------------|---------------|--------------|--------------|--|--|-------------|
| <b>Total Market 166 Companies</b> |  |  |  | <b>1.41</b> | <b>16.78</b> | <b>3.46%</b> | <b>35,123</b> |  |  | <b>49.69</b> | <b>360.55</b> | <b>8.40%</b> | <b>2.78%</b> |  |  | <b>100%</b> |
|-----------------------------------|--|--|--|-------------|--------------|--------------|---------------|--|--|--------------|---------------|--------------|--------------|--|--|-------------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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